ALL-WALS Agenda With Notes
Teams Online
June 29th, 2021

Agenda:

9:00-9:15: Welcome and logistics – Sorry, no chocolate or other candy….mostly just too busy with life stuff.

9:15-11:30 –ALL-WALS

1. Updates from libraries:
    a. Quarantining?
    b. Curbside?
    c. Reports in Analytics?
    d. Books on CD—Longer loan period than 14 days?
        i. Just not make them SHORTLOAN at all?
        ii. Or…21-day to match Overdrive and compromise between 14 & 28 day? CDs would need new Itype SHORTCD

2. BLUECloud Circulation Demo
    a. New logins xx-staff or xx-circ
    b. Now ready for use at desk with patrons except:
        i. Can't pay w/credit card
        ii. Won't print hold slip on trapping hold--doesn't show phone number
        iii. Doesn't check for duplicates on patron registration
    c. Not ready for back-room tasks (like pull lists, receive transits, trap holds)

3. Patrons Records 101
    a. Duplicates: how to avoid, what to do
    b. Home Library: Does it matter?
        i. Local Hold/MPGMSF
            1. Catalog – looks at patron lib first
            2. WF – looks at station lib first
        ii. Hoopla & other ER—varies

    c. Profile-what it does, options

Description »
01 BUSINESS-Billable, renewable, 16 mo,100/50/20, $25
02 DEPOSIT-Billable, no expire,150/50/50, $500
03 HOMEBOUND-Billable, renewable, no expire,100/50/20, $500
04 J-RESTRICT - limited to J-material
05 LIMITED--10 charges, 5 holds, 3 overdues
06 LIMITED3 - 3 charges, 3 holds, 3 overdues
07 PUBLIC-Billable, renewable, 16 mo,100/50/20, $25
08 PUBLIC2-Billable, renewable, 36 mo,100/50/20, $25
09 PUBLIC3-Billable, renewable, 16 mo,100/50/20, $25
10 STAFF-Billable, renewable, 16 mo,100/50/20, $25
11 TEACHER-Billable, renewable, 16 mo,150/50/50, $250
12 Interlibrary loan Library
13 OK to Remove-Billable, 1 day, 0/0/0, $0
14 School Card-Billable, 1 yr, 5/5/3, $5
15 Online-Billable, 30 day, 0/10/0, $5
16 For Library Functions-ot billable, no expire, Unlimited

    d.

      e. Ucat1: why it matters
         i. County funding

11:30-12:30 - Niche Academy demo